

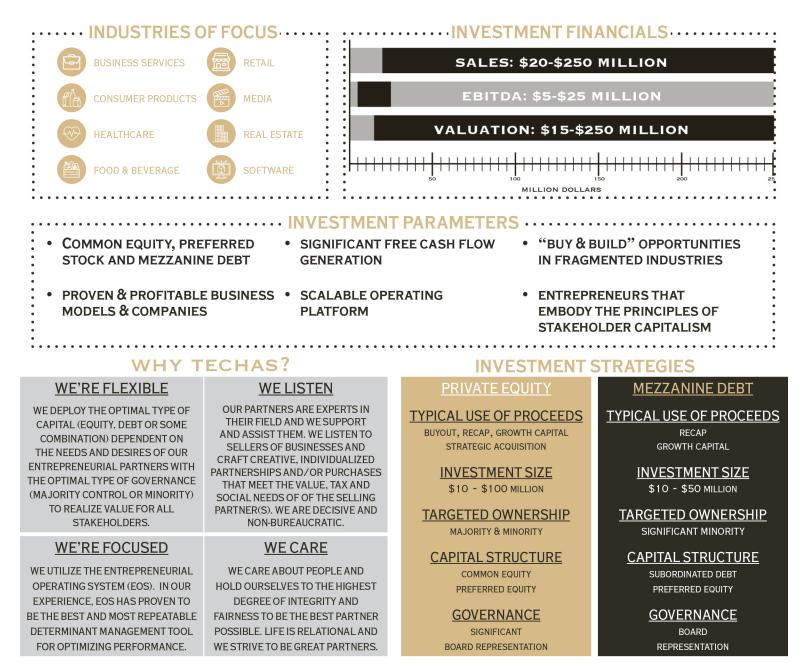
• HARNESS THE POWER OF CAPITALISM TO IMPROVE THE HUMAN CONDITION •

OVERVIEW

TECHAS CAPITAL IS AN INNOVATIVE, PURPOSE DRIVEN TEXAS-BASED PRIVATE INVESTMENT FIRM MAKING CAPITAL INVESTMENTS IN COMPANIES BASED IN THE UNITED STATES. WE PARTNER WITH EXCEPTIONAL, VALUES-ALIGNED ENTREPRENEURS TO ACCELERATE THE GROWTH OF COMPANIES THAT CREATE SHARED, SUSTAINABLE, LONG-TERM VALUE FOR THE BENEFIT OF ALL STAKEHOLDERS - CUSTOMERS, EMPLOYEES, SUPPLIERS, COMMUNITIES AND SHAREHOLDERS.

INVESTMENT CRITERIA

WE PROVIDE CAPITAL OF \$10 TO \$100 MILLION TO COMPANIES WITH SALES OF \$20 TO \$250 MILLION. TECHAS LISTENS TO ENTREPRENEURS AND OWNERS WITH THE INTENT ON PROVIDING A FAST AND FLEXIBLE DECISION-MAKING PROCESS. WE COLLABORATE TO EFFECT EFFICIENT AND APPROPRIATE TRANSACTIONS TO MAXIMIZE VALUE FOR ALL STAKEHOLDERS.



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